

OmniCare Health Plan, Inc.

STATISTICS	Year Ending 12/31/98	Year Ending 12/31/99	Year Ending 12/31/00	Year Ending 12/31/01
TennCare Enrollees at the beginning of the year	43,021	45,516	41,494	51,092
TennCare Enrollees at the end of the year	45,516	41,494	51,092	79,739
Avg. TennCare Enrollees	44,268	43,505	46,293	65,416
Number of grievances	3	8	13	15
Number of malpractice claims	0	0	0	0
Number of years in existence	5	6	7	8
CSA Regions served	Shelby County Davidson County	Shelby County Davidson County	Shelby County Davidson County	Shelby County Southwest Northwest
Certification/Accreditation				

FINANCIAL HIGHLIGHTS

ASSETS	\$17,543,613	\$19,096,168	\$21,794,036	\$25,952,931
LIABILITIES	\$14,599,636	\$13,619,232	\$16,703,055	\$18,825,687
TOTAL NET WORTH	\$2,943,978	\$5,476,935	\$5,090,981	\$7,127,243
NET WORTH REQUIREMENT	\$2,689,849	\$2,898,537	\$3,466,765	\$5,097,216*
NET INCOME FROM TENNCARE OPERATIONS	(\$387,013)	\$2,553,064	(\$440,265)	\$3,132,457
NET INCOME FROM OTHER SOURCES				
TOTAL NET INCOME	(\$387,013)	\$2,553,064	(\$440,265)	\$3,132,457
MEDICAL AND HOSPITAL EXPENSES FOR TENNCARE OPERATIONS	\$56,554,584	\$59,122,456	\$75,077,250	\$98,037,647
OTHER MEDICAL AND HOSPITAL EXPENSES				
TOTAL MEDICAL AND HOSPITAL EXPENSES	\$56,554,584	\$59,122,456	\$75,077,250	\$98,037,647
TENNCARE REVENUE	\$68,185,344	\$73,597,421	\$88,126,041	\$115,090,901
OTHER REVENUE				
TOTAL REVENUE	\$68,185,344	\$73,597,421	\$88,126,041	\$115,090,901
ADMINISTRATIVE EXPENSE FOR TENNCARE OPERATIONS	\$12,017,773	\$11,911,500	\$13,485,756	\$15,287,697
OTHER ADMIN EXPENSE				

TOTAL ADMIN EXPENSE	\$12,017,773	\$11,911,500	\$13,485,756	\$15,287,697
FEDERAL TAX EXPENSE		\$10,400	\$3,300	(\$1,366,900)
RATIO OF TENNCARE MEDICAL EXPENSE TO TENNCARE REVENUE	83%	80%	85%	85%
RATIO OF TENNCARE ADMINISTRATIVE EXPENSE TO TENNCARE REVENUE	18%	16%	15%	13%
RATIO OF OTHER MEDICAL EXPENSE TO OTHER REVENUE	N/A	N/A	N/A	N/A
RATIO OF OTHER ADMINISTRATIVE EXPENSE TO OTHER REVENUE	N/A	N/A	N/A	N/A

Amendment #1
received 3/19/02

*The net worth requirement was increased to reflect anticipated increases in revenue due to increased enrollment.

Note: This information was compiled from unaudited NAIC filings and other unaudited sources.